

of the Company, evidencing the same debt, and entitled to the same benefits under this Indenture, as the Bonds surrendered upon such registration of transfer or exchange.

The Company, at its option, may require the payment of a sum sufficient to reimburse it for any stamp tax or other governmental charge or expense that may be imposed in connection with any exchange or transfer of Bonds other than exchanges pursuant to Section 2.06, 9.05 or 19.05 hereof not involving any transfer. No service charge will be made for any such transaction.

The Company shall not be required to issue or to make registrations of transfers or exchanges of Bonds for a period of 15 days next preceding the date of any selection of Bonds to be redeemed. The Company shall not be required to issue or to make registrations of transfers or exchanges of any Bonds which have been selected for redemption in whole or in part, except in the case of any Bond to be redeemed in part, the Company shall register transfers and make exchanges of the portion thereof not so to be redeemed.

Upon delivery by any Bond Co-Registrar of a Bond in exchange for a Bond surrendered to it in accordance with the provisions of this Indenture, the Bond so delivered shall, subject to the provisions of Section 2.09 hereof, for all purposes of this Indenture be deemed to be duly registered in the Bond Register; provided, however, that in making any determination as to the identity of persons who are Holders, the Trustees shall, subject to the provisions of Section 16.02 hereof, be fully protected in relying on the Bond Register kept at the corporate trust office of the Corporate Trustee.

**Section 2.06.** Pending the preparation of definitive Bonds the Company may execute and, upon Company Order, the Corporate Trustee shall authenticate and deliver temporary Bonds which may be printed, lithographed, typewritten, mimeographed or otherwise reproduced. Temporary Bonds shall be issuable in any authorized denomination, and substantially of the tenor of the definitive Bonds in lieu of which they are issued, but with such omissions, insertions and variations as may be appropriate for temporary Bonds, all as may be determined by the officers of the Company executing such Bonds as evidenced by their execution of such Bonds. Every such temporary Bond shall be authenticated by the Corporate Trustee upon the same conditions and in substantially the same manner, and with the same effect, as the definitive Bonds. If temporary Bonds are issued, without unreasonable delay the Company will execute and deliver to the Corporate Trustee definitive Bonds and thereupon any and all temporary Bonds may be surrendered in exchange therefor, at the offices referred to in Section 7.07 hereof, and the Corporate Trustee shall authenticate and deliver in exchange for such temporary Bonds an equal aggregate principal amount of definitive Bonds of authorized denominations. Such exchange shall be made by the Company at its own expense and without any charge therefor. Until so exchanged, the temporary Bonds shall in all respects be entitled to

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